White Paper Almanak Token

Public Document
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	General	
01	Date of Notification	2026-03-05
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.
04	Statement in accordance with Article 6(5), points (a), (b), (c) of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.
05	Statement in accordance with Article 6(5), point (d) of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper may not be exchangeable against the good or service promised in the crypto-asset white paper, especially in the case of a failure or discontinuation of the crypto-asset project.
06	Statement in accordance with Article 6(5), points (e) and (f) of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.
	Summary	

07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	**Warning**
		This summary should be read as an introduction to the crypto-asset white paper.
		The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone.
		The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law.
		This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.
08	Characteristics of the crypto-asset	**8.1 Brief Description and Purpose**
		Almanak Token ("**ALMANAK**") is a crypto-asset other than an e-money token (EMT) or asset-referenced token (ART) within the meaning of Title II of Regulation (EU) 2023/1114 (MiCA). Its primary purpose is to enable access to, and usage of, the Almanak Platform, an AI-driven environment where users can design, test, optimize, and deploy non-custodial, agent-managed strategies and interact with related platform features. The token is used within the ecosystem to (a) access specific functionalities and (b) receive discounts for compute used by agents, and (c) stake ALMANAK to participate in the protocol's community-emissions rewards program

8.2 Rights and Obligations

The rights and obligations associated with Almanak Token arise from:

1. **Payments & Discounts for the Platform's Compute**. When ALMANAK token is used to pay for compute or other Platform resources, holders may receive discounts; discount tiers and parameters are set at the platform level.

2. **Emission Community Rewards (staking).** Token holders may stake or lock ALMANAK to become eligible for programmatic community-emission rewards according to published schedules and rules. Reward rates and eligibility may vary. Distributions are not guaranteed and do not constitute interest, dividends, or any promise of returns.

ALMANAK does not grant: (i) ownership or voting rights in the issuer or its affiliates, (ii) rights to dividends/profits or claims on assets of the issuer, or (iii) redemption rights at par or any guaranteed value.

Token holders agree to:

- **Use the token in accordance with this White Paper and the Platform Terms.**

- **Comply with any participation gates** that may apply to specific features (e.g., eligibility requirements for certain sales or access tiers, if applicable).

- **Maintain wallet security** and bear responsibility for keys and all of their on-chain actions.

8.3 No Promise of Returns; No Stable-Value Mechanism

ALMANAK does not promise returns, is not backed by reserves, and does not purport to maintain a stable value by referencing another value or right.

		8.4 Modification of Rights and Obligations The Issuer may amend rights and obligations at any time without prior notice; further details are provided below in this white paper.
09	Information about the quality and quantity of goods or services to which the utility tokens give access and restrictions on the transferability	**9.1. Goods/Services accessible with the Almanak Token (ALMANAK)** **Service quality disclosures.** Service quality depends on third‑party infrastructure (e.g., public blockchains, cloud compute, data providers). The issuer and service providers adopt industry security practices, but **availability, latency, and performance are not guaranteed**, and maintenance windows or incident response may temporarily curtail features. **No promise of returns or stable value.** Utilities described above enable access/use within the Platform; ALMANAK **does not promise financial returns**, and **is not** designed to maintain a stable value by reference to other assets. (See Section 8 and F‑type classification.) Services: 1. **Compute payments and discounts.** Users can use the Almanak Token to pay partially and/or wholly for the platform AI services. Depending on the availability of particular features, users can pay either fully in Almanak token or use it to receive discounts for other in‑app resources. Discount tiers, eligibility and effective dates are set by the protocol and disclosed in‑app/website before taking effect. Usage is **metered** (e.g., by job runs, compute seconds, API calls). Discounts **reduce price** but **do not entitle holders to a fixed quantity** of compute or any minimum throughput. 2. **Emission community rewards (staking).** Users may stake/lock ALMANAK to qualify for protocol community‑emissions distributions. The app displays the current program parameters (e.g., eligibility, lock options, distribution cadence) before participation.

Displayed rates, if any, are indicative, can change, and do not entitle holders to any fixed distribution. Claims are made on-chain per the posted schedule.

9.2. Quantity/Access limits and delivery

- **Units of service.** Access is metered in **usage units** (e.g., compute seconds, storage, API calls, job runs, credits) that the Platform publishes in the user interface and updates as features evolve. **No minimum token balance is required for basic access** unless a particular feature is designated as "stake-gated" by the platform.

- **Capacity management.** The Platform may apply **rate limits, queues, fair-use caps**, or tiering to maintain system stability and equitable access; such limits are operational in nature and may vary over time.

9.3. Restrictions on transferability

Unless otherwise stated below, ALMANAK is **freely transferable on-chain** after issuance. Transferability may be limited by **contractual lock-ups, vesting, and legal/compliance constraints**, including:

1. **Time-based vesting/lock-ups for designated allocations.** Team, investor, advisor, and other non-public allocations are subject to **cliffs and linear vesting** (e.g., Team: 12-month cliff, 54-month vest; Investors/Advisors: 12-month cliff, 48-month vest; Innovation/Development & Community: staged/TGE-linked schedules) as depicted in the **Token Metrics** (see G.5) and **Vesting** charts below:
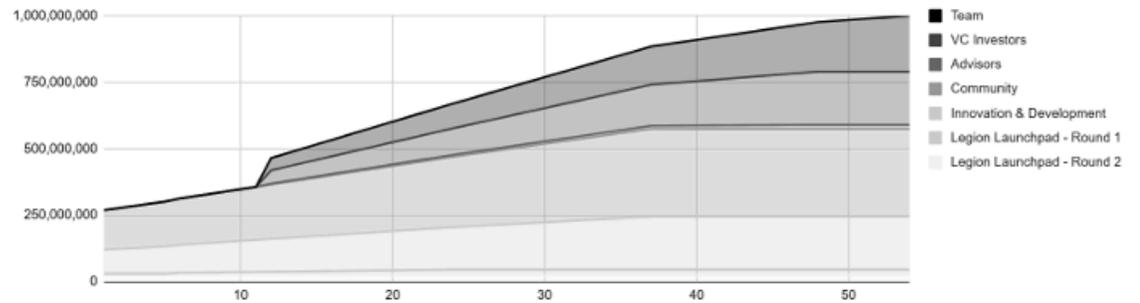
- Team - linear vesting over 54 months with a 12-month cliff
- VC Investors - linear vesting over 48 months with a 12-month cliff
- Advisors - linear vesting over 48 months with a 12-month cliff
- Innovation and Development - 45% at TGE, the rest linearly over 36 months
- Community - 45% at TGE (Early Participation Rewards), the rest linearly over 36 months

- Legion Round 1 - 30% at TGE, the rest linearly over 24 months with a 6-month cliff
- Legion Round 2 - 100% at TGE

2. **Jurisdictional restrictions.** Tokens acquired via restricted rounds may be "**restricted**" under applicable laws and **not freely transferable** to ineligible persons or during applicable distribution-compliance periods; purchasers give contractual undertakings and legends accordingly. (Cross-reference Sections E and G of this white paper.)

3. **Legal/sanctions compliance.** Transfers that would breach sanctions or applicable law are **prohibited** by the Terms and subject to remedial measures permissible under law and

		contract. (See general statements and risk/compliance sections.)
		4. **Non-custodial architecture.** Because the Platform is non-custodial, the issuer does not intermediate transfers between user wallets; users are responsible for key management and on-chain transaction correctness.
		For clarity: Apart from the foregoing, the issuer does **not** impose routine transfer blocks on public-float tokens, and ALMANAK does **not** embed redemption rights into fiat or other assets.
10	Key information about the offer to the public or admission to trading	Not Multiverse Ltd. is now seeking admission to trading on EU-based, MiCA-compliant trading platforms. **10.1 Non-technical overview of the admission to trading** ● **Total supply: 1,000,000,000** tokens (fixed at genesis). ● **Intended TGE fully diluted valuation (FDV): USD 100,000,000** (implies an indicative TGE unit price of **USD 0.10** per token, subject to final confirmation). ● **Use of proceeds:** platform development. **10.2 Size of the token admitted to trade, price and fees** ● **Total number of tokens offered in the admission to trade: ~270 000 000 ALMANAK** (representing ~**27%** of total supply).

- **Issue price: 0.10 USD** (anticipated range anchored to the **USD 100m** FDV; if fixed-price: **USD 0.10** per token).

- **Subscription fees: None charged by the issuer**; network gas fees apply. Any third-party platform/CASP processing fees will be disclosed on the base of the applicable CASP's terms and conditions.

10.3 Phases of the offer and early purchaser terms before the admission to trading

- **Prior community rounds (completed):**

  - **Legion Launchpad – Round 1 (December 2024):** community round completed on the Legion platform, at a valuation of USD 45M, and 2.1% supply sold. Vesting: 30% at TGE, the rest linearly over 24 months with a 6-month cliff.

  - **Legion Launchpad – Round 2 (August 2025):** community round completed on the Legion platform, at a valuation of USD 90M, and 2.4% supply sold. Vesting: 100% at TGE.

    Note: percentages and vesting parameters are taken from the Token Metrics & Vesting schedule; exact token counts and realized pricing per phase are available in the offer records.

Part A – Information about the offer or the person seeking admission to trading

A.1	Name	Not Multiverse Ltd
A.2	Legal Form	Company limited by shares
A.3	Registered address:	2nd Floor Water's Edge Building, P.O Box 2429, Wickhams Cay II, Road Town Tortola, British Virgin Islands
A.4	Head office	2nd Floor Water's Edge Building, P.O Box 2429, Wickhams Cay II, Road Town Tortola, British Virgin Islands
A.5	Registration date	2024.07.26
A.6	Legal entity identifier (LEI)	Not applicable
A.7	Another identifier required pursuant to applicable national law	Not applicable.
A.8	Contact telephone number	+41 77 461 38 47
A.9	E-Mail address	welcome@notmultiverse.co

A.10	Response time (Days)	30 days
A.11	Parent company	Almanak AG, Kernserstrasse 17, 6060, Sarnen, Switzerland
A.12	Members of the management body	

Name	Function	Business Address
Max Petkovsek	Director	International Corporation Services Ltd, Harbour Place 2nd Floor, 103 South Church Street, PO Box 472, George Town, Grand Cayman KY1-1106, Cayman Islands

A.13	Business activity	Not Multiverse Ltd is active in the field of distributed ledger technologies and blockchain. The company specializes in the issuance of tokens under the British Virgin Islands laws.
A.14	Parent Company Business Activity	The issuer of the token is Not Multiverse Ltd, while the service provider will be Algo Theory INC. Algo Theory INC provides access to https://almanak.co/ (the "**Almanak Platform**" or the "**Platform**") offering advanced crypto market analysis, research assistance tools powered by artificial intelligence ("**AI**").

A.15	Newly Established	False
A.16	Financial Condition for the Past Three Years	Not applicable, as Not Multiverse Ltd. has been established for less than three years.

A.17		As of 31 December 2024, the company reported total assets of roughly CHF 0.9 million and immaterial equity for the period, with the result primarily driven by non-operating items (including FX remeasurement) and no material operating revenue recognized; assets consisted largely of a stablecoin-denominated receivable of about CHF 0.83 million and liquid crypto balances of about CHF 0.09 million (mainly major USD-pegged stablecoins, with minor balances in other crypto-assets), while liabilities were dominated by long-term third-party capital arising from simple agreements for future tokens (SAFTs) of about CHF 0.92 million alongside de minimis short-term payables; short-term liquidity derived from the crypto cash and equivalents on hand together with the receivable expected to settle in the ordinary course, and long-term capital comprised non-interest-bearing SAFT obligations to deliver tokens following TGE pursuant to the applicable agreements; during the reporting period, cash inflows reflected SAFT proceeds and recognition of the platform receivable, operating cash uses were modest (set-up, administration, technology), and the company closed with sufficient working capital while remaining pre-revenue and prior to TGE; looking ahead, post-TGE operating cash flows are expected-subject to market conditions-to arise from in-app utilities (including compute usage); service quality and availability are designed around a non-custodial architecture leveraging trusted execution environments, with security, privacy and auditability as board-level KPIs; in January 2025 the company closed a strategic SAFT round of approximately USD 1.0 million and in August 2025 a further community SAFT round of approximately USD 2.5 million (subscriptions in USD-denominated stablecoins, subject to onboarding controls), which strengthened near-term liquidity ahead of TGE; consistent with their nature, these closings are (or, where settlement timing dictates, are expected to be) recorded as long-term third-party capital rather than revenue, with settlement in tokens post-TGE, and net cash inflows in 2025 primarily reflect these SAFT proceeds while operating expenditures remain focused on core development, security/audits and ecosystem readiness, with no material operating revenues expected until after launch; this section is descriptive of financial position and resources under MiCA-relevant disclosures and does not constitute investment advice or an offer to the public of crypto-assets, with figures presented as rounded estimates for convenience.

Part B Information about the issuer, if different from the offeror or person seeking admission to trading
Not applicable

Part C - Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114
Not applicable

Part D – Information about the crypto-asset project		
D.1	Crypto-asset project name	Almanak
D.2	Crypto-assets name	Almanak Token
D.3	Abbreviation	ALMANAK
D.4.	Crypto-asset project description	The Almanak Token grants access to the AI-driven Almanak Platform, where users create and manage autonomous financial strategies. Token holders control and optimize agents for their own objectives.
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	**Development & management entity:**

		Almanak AG, Kernserstrasse 17, 6060, Sarnen, Switzerland **Advisor:** Lexify SA, Via Trevano 81, CH 6900, Lugano, Switzerland
D.6	Utility Token Classification	True
D.7	Key Features of Goods/Services for Utility Token Projects	Almanak Token possesses the following utilities: ● **Discounted Computational Resources**: token holders can use their tokens to partially pay and/or receive discounts for the computing power used to train and optimize agents within the Almanak Platform. The more tokens are being used, the larger discounts can be applied, allowing users to build and optimise larger strategies more cost-effectively. ● **Emission community rewards (staking):** token holders can stake/lock ALMANAK to participate in community-emissions distributions per published schedules and rules. Parameters may change; distributions are not guaranteed and do not constitute interest, dividends, or a promise of returns.
D.8	Plans for the token	● **Q4 2025: TGE + Full Almanak Platform Opening ("switch-on moment")** ○ **Token Generation Event** and **public opening** of the Almanak Platform; the token's utility goes live for **compute payments in Almanak token and compute-fee discounts** in a fully **non-custodial** stack, as well as for the emission community rewards This is where users first *experience* the product: agents, workflows, and discounted compute powered by ALMANAK. ● **2026: Scale intelligence & widen rails**

		○ Release of the SDK for developers and agents ○ Launch the **Alpha**-**Seeking Swarm**, a team of discovery agents scanning markets for new opportunities. ○ Expansion of the **Optimization Agents**, sharpening backtesting/simulation throughput so strategies improve faster. ○ **Solana integration** added to the Infra Stack (extending beyond current **Ethereum/EVM** issuance and support), broadening execution venues for agents. *(Current issuance on Ethereum PoS remains unchanged.)* ○ Introduction of an improved hosted platform that would assist users in strategy deployment. **Notes & guardrails:** Timelines are indicative and may adjust based on business circumstances, security reviews, audits, partner onboarding, and applicable regulatory requirements. Utilities remain those described in this white paper.
D.9	Resource allocation	**Core Development and Engineering:** significant resources have been allocated to building the agent-centric infrastructure, enabling users to create, optimize, and deploy agents effectively. This includes computational infrastructure, AI training environments, and simulation capabilities, with plans for continued investment in decentralizing platform components. **Research and Development:** resources focus on enhancing AI capabilities through model refinement, agent autonomy, and future integration of LLM interfaces for advanced strategy customization. **Community and Ecosystem Growth:** resources support incentives for developers and users (rewards, discounts), alongside partnerships and strategic onboarding to drive platform adoption. The resources allocated towards the above objectives are at 8 M USD.

| D.10 | Planned use of Collected funds or crypto-Assets | **Purpose and governance of proceeds:** |

Net proceeds from the admission to trading will be deployed to **activate and scale the Almanak Platform** in line with the roadmap (TGE and full opening; permissionless vaults; CEX integrations for agent execution; Solana support;).

Primary use categories.

1. **Core development & infrastructure (non-custodial, agent-centric stack).**

2. **Research & development (Agentic Swarm).**

   Advancing the **Optimization Swarm** and launching the **Alpha-Seeking Swarm** (model refinement, evaluation harnesses, data/tooling), plus experimentation with **LLM interfaces** for higher-fidelity strategy customization, as well as introduction of new types of agentic swarms.

3. **Security, audits, and reliability.**

   Independent smart-contract audits, formal verification where applicable, application security reviews, penetration tests, continuous monitoring, and a public bug-bounty-prioritised before and after each milestone release.

4. **Liquidity and market access.**

   Budget for **initial liquidity**, **bridging**, **venue integrations**, and related market-access costs (e.g., listings, technical onboarding, and permissible market operations) under the **Innovation & Development** allocation described in the token metrics.

5. **Working capital & contingency.**

   Runway to productionize the roadmap and maintain responsible buffers (in fiat and/or high-quality

		stablecoins) given the company's **pre**-**revenue** status to-date as reflected in the 2024 annual accounts (cash, stablecoin balances, and receivables from prior rounds).

	Part E – Information about the offer to the public of crypto-assets or their admission to trading	
E.1	Public offering or admission to trading	ATTR
E.2	Reasons for public offer or admission to trading	It is the aim of the project to be compliant with all applicable laws and regulations, while increasing accessibility to ALMANAK Tokens. As such, Not Multiverse Ltd. is seeking to admit ALMANAK Tokens to trading so as to be able to have a wider reach within the EU, while ensuring legal compliance.
E.3	Fundraising target	Not applicable
E.4	Minimum subscription goals	Not applicable
E.5	Maximum subscription goal	Not applicable
E.6	Oversubscription acceptance	FALSE

E.7	Oversubscription allocation	Not applicable
E.8	Issue price	Not applicable
E.9	Official currency or any other crypto-assets determining the issue price	Not applicable
E.10	Subscription fee	Not applicable
E.11	Offer Price Determination Method	Not applicable
E.12	Total number of offered/traded crypto-assets	To be determined, based on the Exchange's requirements.
E.13	Targeted holders	ALL [All types of Investors]
E.14	Holder restrictions	Not applicable

E.15	Reimbursement notice	Not applicable
E.16	Refund mechanism	Not applicable
E.17	Refund timeline	Not applicable
E.18	Offer phases	Not applicable.
E.19	Early purchase discount	Not applicable
E.20	Time-limited offer	Not applicable
E.21	Subscription period beginning	Not applicable
E.22	Subscription period end	Not applicable
E.23	Safeguarding arrangements for offered funds/crypto-assets	Not applicable
E.24	Payment methods for crypto-asset purchase	Based on CASP's terms and conditions.

E.25	Value transfer methods for reimbursement	Not applicable
E.26	Right of withdrawal	Based on CASP's terms and conditions.
E.27	Transfer of purchased crypto-assets	Not applicable
E.28	Transfer time schedule	Not applicable
E.29	Purchaser's technical requirements	The purchase of Almanak tokens on EU-regulated trading platforms will be available to all users of such trading platforms, and subject to such platforms' onboarding, KYC and AML procedures. Most trading and exchange services offered by regulated crypto-asset service providers are available to retail users. Self-custody holding of Almanak tokens is technically available only to users of Ethereum blockchain compatible wallets, which are available to any person at no cost.
E.30	Crypto-asset service provider (CASP) name	Payward Global Solutions LTD
E.31	CASP identifier	9845003D98SCC2851458
E.32	Placement form	NTAV
E.33	Trading platforms name	Kraken

E.34	Trading Platforms Market identifier code (MIC)	PGSL
E.35	Trading platforms access	Users must open an account with the CASP based on CASP's terms and conditions.
E.36	Involved costs	Trading platforms on which the ALMANAK Tokens will be listed typically charge fees for their services, including trading fees, based on their terms and conditions. Holders are advised to familiarize themselves with the respective fee structure before accessing the trading platforms.
E.37	Offer expenses	Not applicable
E.38	Conflicts of interest	No conflicts of interest have been identified as of today in relation to the admission to trading of ALMANAK Tokens.
E.39	Applicable law	Laws of British Virgin Islands.
E.40	Competent court	Competent courts of the British Virgin Islands.

Part F - Information about the crypto-assets		
F.1	Crypto-asset type	The Token classifies as crypto-assets other than asset-referenced token and e-money token "**Other Crypto-Asset**" in accordance with MiCA Regulation.

| F.2 | Crypto-asset functionality | **Nature and scope:**

ALMANAK is an Other Crypto-Asset" under MiCA whose utilities are confined to the Almanak Platform. It **does not** represent equity or debt, **does not** promise returns or redemption at par, and **is not** designed to maintain a stable value.

Core utilities (protocol-level, non-custodial):

● **Token denominated Platform payments.** Use ALMANAK to partially pay in-app fees for metered resources (compute, storage, API throughput).

● **Compute discounts.** Staking ALMANAK may entitle users to **token-denominated discounts** on Platform resources.

● **Emission community rewards (staking).** Stake/lock ALMANAK to participate in **token distributions** under the protocol's community-emissions program.

How it works (quality/operational notes):

The Platform is **non-custodial** (self-custody wallet required) with smart-account permissions and privacy-preserving execution. Service quality depends on public networks and third-party infrastructure; **availability/latency are not guaranteed** and usage is **metered**. Tokens are **freely transferable** after |

		delivery, subject to vesting/lock-ups on designated allocations and legal/sanctions restrictions disclosed elsewhere. Distributions are programmatic and variable; no promise of returns.
F.3	Planned application of functionalities	**At TGE / Full Opening (Q4 2025).** ALMANAK utilities **available** with the public launch: 1. Compute discounts 2. Emission community rewards (staking). Opening of the community-emissions program for eligible stakers per the published schedule at/after TGE. These utilities underpin the early user experience and are the primary focus immediately post-TGE. None of these utilities alter the non-equity, non-redeemable character of the token.
A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article.		
F.4	Type of crypto-asset white paper	OTHR
F.5	The type of submission	NEWT

F.6	Crypto-asset characteristics	

		Crypto-asset characteristics
		
		● **Name/Ticker:** Almanak Token (**ALMANAK**).
		
		● **MiCA Type: Other Crypto-Asset** (not ART/EMT); no equity/debt, no redemption at par, no profit/dividend rights.
		
		● **Network/Standard: ERC-20 on Ethereum (PoS)**; **18 decimals**; contract address to be published at TGE.
		
		● **Supply: 1,000,000,000** fixed at genesis; no further minting; no transfer tax/auto-burn.
		
		● **Allocations & Vesting (high-level):**
		
		    1. Team - 21% - linear vesting over 54 months with a 12-month cliff.
		    2. VC Investors - 20% - linear vesting over 48 months with a 12-month cliff.
		    3. Advisors - 1.5% - linear vesting over 48 months with a 12-month cliff.
		    4. Innovation and Development - 20% - 45% unlocked at TGE, the rest linearly over 36 months.
		    5. Community - 33% - 45% unlocked at TGE (Early Participation Rewards), the rest linearly over 36 months.
		
		● **Transferability:** Freely transferable after delivery, **subject to** vesting/lock-ups, offering-phase/jurisdictional restrictions (e.g., Reg S/Reg D legends where applicable), and legal/sanctions controls. Non-custodial: issuer does not intermediate transfers.
		
		● **Core Functions (summary):**
		
		    1. **Platform payments** for metered resources (compute/storage/API) and agent workflows (create/train/optimize/deploy).

| | | 2. **Compute discounts** when paying in ALMANAK .

3. **Emission community rewards (staking).** Programmatic distributions to eligible stakers per published rules; **not** interest or dividends or financial returns.

● **Interoperability:** Issued on Ethereum; Cross-chain token movement is provided by the **OFT** implementation on top of **LayerZero Endpoint v2**.

● **Environmental Note:** Ethereum **PoS** significantly reduces energy use vs. PoW.

● **Risk Pointer:** Standard smart-contract, key-management, network/bridge risks; availability/latency not guaranteed; legal/geoblocking may apply. |
|---|---|---|
| F.7 | Commercial name or trading name | ALMANAK |
| F.8 | Website of the issuer | https://almanak.co |
| F.9 | Starting date of offer to the public or **admission to trading** | 31.10.2025 (intended) |
| F.10 | Publication date | 27.10.2025 |
| F.11 | Any other services provided by the issuer | None |

F.12	Language or languages of the crypto-asset white paper	EN (English)
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	Not applicable
F.14	Functionally fungible group digital token identifier, where available	Not applicable
F.15	Voluntary data flag	False

F.16	Personal data flag	True
F.17	LEI eligibility	True
F.18	Home member state	Latvia

F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Cyprus, Czechia, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden.

Part G - Information on the rights and obligations attached to the crypto-assets

| G.1 | Purchaser Rights and Obligations | Holding the Almanak Token grants only the rights described in this white paper.

Transferring the Almanak Token automatically assigns the right to use/ access the utility features related to the Almanak Token to the new holder, if eligible.

The holding of the Almanak Token will not result in: (i) the creation or imposition of any lien upon any property, asset, or revenue of the Issuer or (ii) the creation of any shareholding or ownership interest in the Issuer or any of its affiliates.

By holding, using, or accessing the Almanak Token and its functionalities, token holders represent that they comply with this white paper, T&C of the Almanak Platform and applicable laws, are at least the legal age, have no legal impediments, have authority if acting for an organization, can use the Token and underlying technology, and will not use it for illegal or prohibited activities

Token holders are informed that the Issuer's liability (and its affiliates, officers, directors, agents, employees, and suppliers) is limited to what is provided by law and this white paper. The Issuer bears no liability for (i) use of the Almanak Token; (ii) claims regarding costs of goods or services from using the Almanak Token; or (iii) goods, data, information, Functionalities, messages, or transactions involving the Almanak Token.

The Issuer is not liable for any damages from using the Almanak Token, including direct, indirect, incidental, punitive, or consequential damages |
| G.2 | Exercise of Rights and Obligations | To exercise their rights, token holders must follow the Issuer's instructions, comply with this white paper, and contact the Issuer at welcome@notmultiverse.co for assistance. Non-compliance may delay or forfeit these rights.

A) Prerequisites

1. **Self-custody wallet.** Prepare an **EVM-compatible** wallet and keep your keys/seed phrase secure. You will need a small amount of **ETH** (or the relevant network gas token) to pay network fees.

2. **Get ALMANAK.** Acquire **ALMANAK** tokens through admitted trading venues. Add the token contract address (to be published at TGE) to your wallet for display. |

3. **Sign in at almanak.co.**

   Visit **almanak.co** and **connect your wallet** (signature-based login). Accept the **Terms of Use** and disclosures shown in-app.

   Note: Utilities will **roll out sequentially** post-TGE. Features that are not yet live will be labeled "coming soon" or similar in the Users Interface.

B) Using token utilities

1. **Platform access & payments (compute/resources) - available upon TGE.**

   ○ Navigate to the Almanak "Builder" equivalent section.

   ○ Configure your task. The user's interface shows an **estimated usage** (e.g., compute seconds/API calls) and **price**.

   ○ Choose **ALMANAK** as the payment method. Any **token-denominated discount** (if active) is displayed before you confirm.

   ○ **Approve** ALMANAK for spending (one-time) and **confirm** the transaction. Your job is queued and executed; you can monitor status in-app.

   ○ **Receipts** (on-chain transactions links) are available in your activity panel.

   Obligation: Ensure you have sufficient balance for fees; usage is **metered** and **availability/latency are not guaranteed**.

   Notes: The user flow described above might change or evolve.

2. **Emission community rewards (staking) — available upon TGE.**

    ○ Open Rewards / Staking in the app and review the current program parameters (lock options, eligibility, distribution cadence).

    ○ Select a stake/lock option, approve ALMANAK (one-time) and confirm the on-chain transaction.

    ○ Monitor accruals and claim distributions on-chain per the posted schedule.

    Notes: Program parameters and the user flow may change via governance; displayed rates are indicative; rewards are not guaranteed and do not constitute interest or dividends or financial returns.

3. **Vesting / claiming (if applicable to you)**

    ○ If you hold a **vesting allocation** (team, investor, advisor, community program), open **Claim** to view your schedule.

    ○ When a tranche is unlocked, click **Claim**, then confirm the on-chain transaction.

        Note: Vesting/lock-ups are **enforced as described in section 9.3**; unvested tokens **cannot** be transferred.
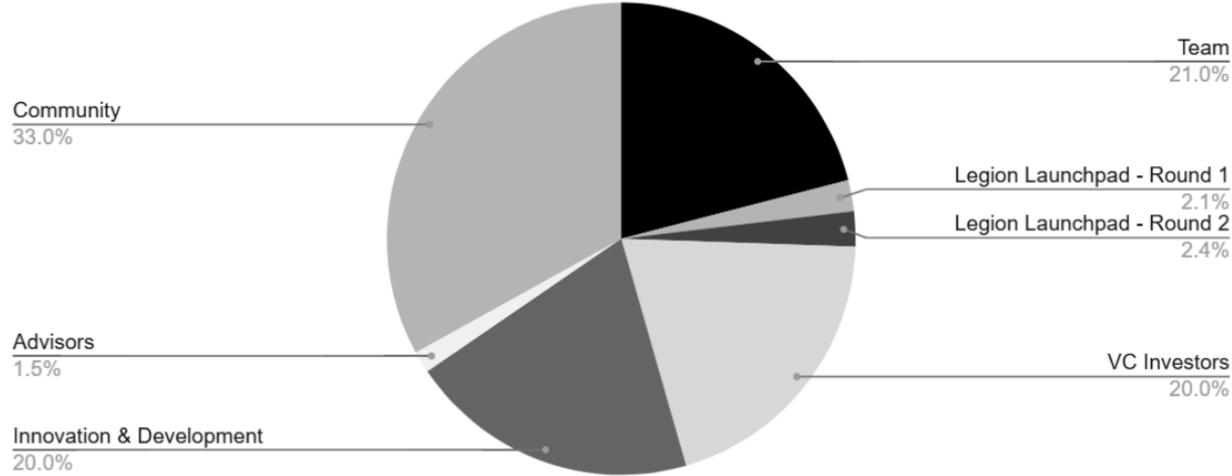
4. **Transfers & (later) bridging**

    ○ To **transfer** ALMANAK, use your wallet to send tokens to another EVM address; verify addresses carefully.

C) Support, transparency, and changes

		● **Official info.** Contract addresses, audits, and status updates will be published on **almanak.co** and linked block explorers. ● **Feature roll-outs.** New platform and token utilities. ● **Notifications.** Material changes to fees, discount tiers, or parameters are **announced in-app** prior to effect.
G.3	Conditions for modifications of rights and obligations	The Issuer may, modify the rights attached to the Almanak Tokens and the corresponding obligations of the Issuer whenever reasonably necessary or expedient to (i) reflect, maintain, improve, substitute, deprecate, or discontinue the services, features, or functionalities to which the Almanak Tokens relate; (ii) comply with applicable laws, regulations, supervisory guidance, tax or accounting requirements, or binding orders; (iii) address security, operational, technical, performance, or scalability needs; (iv) respond to changes by critical third-party providers or market conditions; or (v) correct errors, ambiguities, or omissions. Modifications may include changes to access tiers or eligibility criteria, usage procedures, fees or limits, service levels, or the substitution of reasonably equivalent benefits or functionalities, and may be implemented by suspension, replacement, or phased rollout. No compensation shall be due for reductions, substitutions, or discontinuations of features or services except where expressly required by law or expressly agreed, and no modification shall have retroactive effect on transactions already settled on-chain. Where a significant new factor, material mistake, or material inaccuracy arises that is capable of affecting the assessment of the crypto-assets, the Issuer or the operator of the trading platform where Almanak Token is listed shall modify this white paper accordingly and notify the competent authority at least seven (7) working days prior to publication of the modified version, in accordance with Article 12 of Regulation (EU) 2023/1114 (MiCA).

G.4	Future public offers	Not Applicable
G.5	Issuer retained crypto-assets	**Issuer-retained tokens (treasury holdings at TGE).** The issuer retains the **Innovation & Development** treasury allocation equal to **20% of total supply**. Given a fixed supply of **1,000,000,000 ALMANAK**, this equals **200,000,000 tokens** held in issuer-controlled on-chain wallets (operational multisig).

G.6	Utility token classification	True

G.7	Key features of goods/services of utility token	**Scope of utilities.** ALMANAK provides access to and payment for functionalities of the *Almanak Platform*, an AI-driven environment for creating, testing, optimizing, and deploying non-custodial agent-managed financial strategies (the "**Services**"). Utilities include: **(a)** access to agentic strategy tooling and workflows; **(b)** payment medium for compute and Platform resources with potential *token-denominated discounts*; **(c)** staking/locking ALMANAK to participate in community-emissions rewards and**.** **Access to Platform tooling (quality attributes).** The Services are architected to be **non-custodial** and permissionless; users always keep control of their funds. **Compute and resource payments (quantity & pricing).** Use of AI agent workflows consumes metered resources (e.g., GPU/CPU, storage, and API throughput). Fees are payable in fiat currencies and / or in ALMANAK at posted in-app rates that may vary by demand and cost. When ALMANAK is used for such payments, **discounts may apply**; discount parameters are set by governance and published in-app/website prior to effectiveness. Discounts reduce price but **do not create a right to any fixed or redeemable quantity of compute**. **Emission community rewards (staking).** Stake/lock ALMANAK to participate in **community-emissions distributions** per published schedules and rules. Parameters may change in the future; distributions are **not guaranteed** and do **not** constitute interest, dividends, or a promise of financial returns.
G.8	Utility tokens redemption	**A) Prerequisites** 1. **Self-custody wallet.** Prepare an **EVM-compatible** wallet and keep your keys/seed phrase secure. You will need a small amount of **ETH** (or the relevant network gas token) to pay network fees. 2. **Get ALMANAK.** Acquire **ALMANAK** tokens through admitted trading venues. Add the token contract address (to be published at TGE) to your wallet for display.

3. **Sign in at almanak.co.**

Visit **almanak.co** and **connect your wallet** (signature-based login). Accept the **Terms of Use** and disclosures shown in-app.

Note: Utilities will **roll out sequentially** post-TGE. Features that are not yet live will be labeled "coming soon" in the UI.

B) Using token utilities

1. **Platform access & payments (compute/resources)**

    ○ Navigate to the Almanak Builder or an equivalent section.

    ○ Configure your task. The UI shows an **estimated usage** (e.g., compute seconds/API calls) and **price**.

    ○ Choose **ALMANAK** as the payment method. Any **token-denominated discount** (if active) is displayed before you confirm.

    ○ **Approve** ALMANAK for spending (one-time) and **confirm** the transaction. Your job is queued and executed; you can monitor status in-app.

2. **Emission community rewards (staking) — available upon TGE.**

    ○ Open "Staking" in the app and review the current program parameters (lock options, eligibility, distribution cadence).

    ○ Select a stake/lock option, approve ALMANAK (one-time) and confirm the on-chain transaction.

    ○ Monitor accruals and claim distributions on-chain per the posted schedule.

Notes: Program parameters may change; displayed rates are indicative; rewards are not guaranteed and do not

constitute interest or dividends.

3. **Vesting / claiming (if applicable to you)**

   ○ If you hold a **vesting allocation** (team, investor, advisor, community program), open **Claim** to view your schedule.

   ○ When a tranche is unlocked, click **Claim**, then confirm the on-chain transaction.

   Note: Vesting/lock-ups are **enforced according to the vesting schedule displayed in section 9.3**; unvested tokens **cannot** be transferred.

4. **Transfers & (later) bridging**

   ○ To **transfer** ALMANAK, use your wallet to send tokens to another EVM address; verify addresses carefully.

C) Support, transparency, and changes

● **Official info.** Contract addresses, audits, and status updates will be published on **Almanak Platform** and linked block explorers.

● **Feature roll-outs.** New Platform and token utilities.

● **Notifications.** Material changes to fees, discount tiers, or governance parameters are **announced in-app** prior to effect.

No redemption at par is provided.

G.9	Non-trading request	TRUE
G.10	Crypto-assets purchase or sale modalities	Not Applicable
G.11	Crypto-assets transfer restrictions	There are no transfer restrictions on Almanak Tokens admitted to trading.
G.12	Supply adjustment protocols	False

G.13	Supply adjustment mechanisms	Not Applicable.
G.14	Token value protection schemes	False
G.15	Token value protection scheme description	Not Applicable.
G.16	Compensation schemes	False

G.17	Compensation scheme description	Not Applicable.
G.18	Applicable law	Laws of British Virgin Islands.
G.19	Competent court	Competent courts of the British Virgin Islands.

Part H — Information on the underlying technology

H.1	Distributed ledger technology (DLT)	
		ETHEREUM
H.2	Protocols and technical standards	**Base network.** ● **Ethereum (Proof-of-Stake)** mainnet; **EVM** execution environment. **Token standard.** ● **ERC-20 (EIP-20)** fungible token, **18 decimals**. For optional interoperability, users may bridge ALMANAK to supported EVM chains via a **LayerZero v2 OFT** *Adapter*: The ERC-20 remains canonical on Ethereum while the adapter **locks** tokens on Ethereum and **mints** on the destination chain (and burns/unlocks on return). Official adapter/destination addresses, trusted peers, and Endpoint/DVN settings will be published. ● No transfer taxes or auto-burn; **fixed supply** minted at genesis; **no further minting** authorized. **Wallet & interface standards.** ● Provider API **EIP-1193** compatibility; connection via widely adopted wallet connectors (e.g., WalletConnect v2). ● Contract-wallet compatibility via **EIP-1271** (signature validation for smart accounts). **Upgradeability stance.**

		● **Token contract:** deployed **non-upgradeable**. ● Select governance/auxiliary contracts may use standard proxy patterns (**EIP-1967/Transparent** or **UUPS**) **only** where justified and subject to timelocked governance. **Security practices (standards-aligned).** ● Reuse of vetted libraries (e.g., **OpenZeppelin**), mandatory code review, automated/static analysis, differential testing, and **independent audits** prior to major releases; **bug-bounty** program after deployment.
H.3	Technology used	The technology allowing for the holding, storing, and transferring crypto-assets is based on the Ethereum blockchain, and has been outlined throughout this section.
H.4	Consensus mechanism	Blockchains rely on consensus mechanisms to ensure their decentralized network of nodes can reach agreement around transaction validity and ordering. The issued Crypto-Asset relies on the Ethereum blockchain which is based on Proof-of-Stake consensus and requires that validators stake the native token (i.e. ETH) as collateral to qualify as a validator. Validators are selected for consensus based on the proportion of tokens they have staked, and in some cases can lose some of the staked tokens, if they have been shown to sign invalid transactions.
H.5	Incentive mechanisms and applicable fees	The Ethereum blockchain is a decentralized, distributed ledger that enables smart contracts and decentralized applications. Transactions require gas fees, paid in gwei, a fraction of ether (ETH), to process transactions or execute smart contracts Ethereum transaction fees are determined by two main factors:

		1. Gas Price – the amount a user is willing to pay per unit of computational work, measured in gwei, which fluctuates with network demand. 2. Gas Limit – the maximum gas a user is willing to spend on a transaction; more complex transactions, like smart contracts, require higher limits. Fees vary with network activity: simple ether transfers typically cost \$0.50–\$10, while complex smart contract operations can reach \$10–\$100 or more during high demand. Gas fees incentivize validators to include transactions in blocks, and users can adjust fees to speed up processing. Validators earn these fees when a transaction is successfully included **Base Fee**: A non-negotiable fee set algorithmically based on network congestion. It is automatically burned and not collected by validators. **Tip (Priority Fee)** : An optional fee added by users to speed up transaction processing, paid to validators as extra compensation.
H.6	Use of Distributed Ledger Technology	False
H.7	DLT Functionality Description	Not Applicable
H.8	Audit	Yes

H.9	Audit outcome	The team completed two separate audits by an independent firm Zokyo: 1. An audit on the 6th of May 2025, and received a score of 100 (maximum available score). 2. An audit on the 26th of September 2025, and received a score of 100 (maximum available score). On-chain third party providers with whom the team cooperates have also completed a number of audits: Lagoon Finance and SAFE wallet.

Part I — Information on risks

I.1	Offer-related risks	**High risk of loss.** Holding or using ALMANAK (the "**Almanak Token**") involves significant risks, including the possible loss of all value. The Almanak Token is intended **solely** for use within the Almanak Platform. It may be unsuitable for persons who cannot afford to lose their entire outlay.
		No liquidity or exchange assurance. The Almanak Token is not guaranteed to be tradeable on any secondary market and may have no liquidity. There is **no assurance** that the Almanak Token can be exchanged for fiat currency or other crypto-assets at any time, or that any such exchanges will have sufficient capacity, depth, or continuity. Any reference to exchanges or trading venues is informational only and does not constitute an undertaking by the Issuer.
		Security and misappropriation risks. Ownership of Almanak Tokens is established through possession and control of private keys and wallet credentials. Any third party gaining access to a holder's keys, seed phrases, or wallet (e.g., through phishing, malware, SIM-swap, device compromise, or third-party service failure) may **irreversibly** misappropriate Almanak Tokens. Transactions may be non-cancellable and unrecoverable. Almanak Token holders bear sole responsibility for implementing and maintaining appropriate security safeguards.
		Technology and protocol risks. Smart-contract defects, configuration errors, bugs, exploits, or vulnerabilities; network attacks; congestion; forks; consensus failures; failures of oracles/bridges; validator or node downtime; and miner/maximal extractable value (MEV) phenomena may impair the availability, transferability, settlement, or functionality of the Almanak Token and the Almanak Platform. The Issuer does not control and cannot guarantee the continuous, error-free operation of underlying public-blockchain networks or third-party infrastructure.
		Operational dependencies. The Almanak Platform depends on third-party providers (including cloud, node, analytics, custody, payment, KYC/AML, and sanctions-screening services). Outages, data loss, service degradation, or termination by these providers, whether temporary or prolonged, may disrupt access to, or functionality of, the Almanak Token and related services.
		Issuer solvency and going-concern risk. The Issuer may be unable to issue, deliver, or support the Almanak Token as described due to, among other factors, reduced token utility, failed business relationships, intellectual-property disputes, adverse market conditions, or regulatory obligations. The Issuer may be wound up and liquidated. In such circumstances, Almanak Token holders may suffer a total loss, and there is no assurance of any recovery.
		Regulatory and legal risks. The Issuer and the Almanak Platform's partners, affiliates, and service providers (collectively, the **Parties**) are subject to evolving domestic and international laws and regulations (including in relation to

financial services, anti-money-laundering and sanctions, data protection and privacy, consumer protection, and cybersecurity). Changes in law, stricter interpretation or enforcement, licensing requirements, investigative actions, or restrictions (including geofencing or product limitations) could adversely affect the Almanak Token, any offering thereof, and its functionalities on the Almanak Platform. Almanak Token holders are solely responsible for ensuring that acquisition, holding, use, and disposal of Almanak Tokens are lawful in their jurisdiction and for complying with all applicable legal, regulatory, and tax obligations. Any change in the Issuer's regulatory or legal status, **whether in the British Virgin Islands or elsewhere**, may impact its financial position, operations, ability to pursue the Project objectives, and continued development as described in this white paper.

No rights in the Issuer; characterization. Unless expressly stated in definitive documentation, the Almanak Token **does not** represent or confer: equity or voting rights; rights to dividends, distributions, revenue share, interest, or fees; rights to redemption or repayment; ownership of intellectual property; or any rights equivalent to shares, debt instruments, units in a collective investment undertaking, deposits, or e-money. The Almanak Token's characterization may change as laws and regulations evolve, potentially triggering new obligations or restrictions.

Eligibility, KYC/AML, and sanctions. Access to the Almanak Token or Platform may be subject to onboarding, identity verification, source-of-funds checks, ongoing monitoring, and sanctions screening. The Issuer may deny, restrict, or terminate access where required or deemed prudent for legal or risk reasons, without liability, to the maximum extent permitted by law.

Taxation. The tax treatment of Almanak Tokens is uncertain and may vary by jurisdiction. Almanak Token holders are solely responsible for determining and satisfying all tax obligations arising from acquisition, holding, use, or disposal of Almanak Tokens, including reporting and payment of any taxes, duties, or similar levies.

Forward-looking statements. Statements regarding future events, performance, development milestones, utilities, emissions, governance, fees, or economics are **forward-looking** and based on assumptions that are inherently uncertain. Actual outcomes may differ materially due to regulatory, technical, operational, market, or other factors. No forward-looking statement is a guarantee of future results.

No advice; no offer or solicitation. This white paper and any related materials are provided **for informational purposes only** and do not constitute legal, financial, investment, accounting, or tax advice. They are **not** an offer to the public, solicitation, or recommendation to purchase or sell any crypto-asset, security, or financial instrument in any

| | | jurisdiction. Prospective participants should obtain independent professional advice and carefully assess their risk tolerance before any involvement.

Limitation of liability. To the maximum extent permitted by applicable law, the Issuer and the Parties disclaim all warranties (express or implied) relating to the Almanak Token and the Almanak Platform and shall not be liable for any indirect, incidental, special, consequential, exemplary, punitive, or similar damages, or for any loss of profits, revenues, data, or goodwill, whether arising in contract, tort, statute, or otherwise, even if advised of the possibility of such damages. |
|---|---|---|
| I.2 | Issuer-related risks | Not applicable, as the issuer is the same as the person seeking admission to trading (see I.1). |
| I.3 | Crypto-assets related risks | **Financial stability and market conditions.** While the Almanak Platform is intended to be financially self-sustaining the Issuer has no specific interest in the market price of the Almanak Token, adverse market conditions could nonetheless constrain funding availability, delay roadmap execution, or increase operating costs. Systemic events (including DAO-style governance attacks on public blockchains such as Ethereum, significant security incidents at critical infrastructure providers, or market irregularities at leading crypto-asset trading venues) may negatively affect the Almanak Token's usability and perceived value, and may impair the Issuer's ability to maintain or scale the Project.

Scams, fraud and social-engineering. Token holders may incur losses due to malicious conduct by third parties, including phishing, fake "airdrops" or giveaways, impersonation of the Issuer or its executives, counterfeit websites or |

		smart contracts, and other confidence schemes. The Issuer does not control third-party communications channels and cannot prevent or remediate such conduct; token holders should independently verify any purported communications, contract addresses, or announcements. **Taxation.** The tax treatment of the Almanak Token is uncertain and depends on each holder's circumstances and jurisdiction. The Issuer does not provide tax, legal, or accounting advice and cannot guarantee the absence of adverse tax consequences. Token holders are solely responsible for determining and satisfying any tax, reporting, withholding, or filing obligations arising from acquisition, holding, use, or disposal of Almanak Tokens.
I.4	Project implementation-rela ted risks	**Adoption and use.** The Almanak Token, the Almanak Platform, or any distribution interface may experience limited adoption, reduced user activity, or lower-than-expected engagement. Insufficient utilization could adversely affect network effects, development priorities, and the practical utility of the Almanak Token. **Internal controls and governance.** Failures to design, implement, or maintain effective internal controls (including financial, operational, IT, and compliance controls), or delays in remediating identified deficiencies, could harm the Project. The Issuer will inform token holders of material matters in accordance with applicable law and thiswhite paper, as updated from time to time; however, discovery, assessment, and remediation may take time and outcomes cannot be assured.
I.5	Technology-related risks	**Consensus-layer and validation attacks.** As with other ERC-20 or similar tokens, Almanak Token transactions depend on the reliability of a public blockchain (e.g., Ethereum). Attacks or failures at the consensus layer, including double-spend, majority-power/51%, selfish-mining, eclipse, time-bandit, or re-org attacks-could disrupt transaction finality, settlement, or ordering and could impair availability of the Almanak Token, the Almanak Platform, and any offer interface. **Cybersecurity threats.** Adversaries may attempt to interfere through denial-of-service, Sybil, spoofing, smurfing, malware/ransomware, key-theft, credential-stuffing, or consensus-based attacks. Third-party dependencies (cloud,

		node providers, RPC gateways, oracles/bridges, analytics, KYC/AML vendors) may be targeted, degraded, or taken offline. Such incidents may cause loss of functionality, delayed transactions, or permanent loss. **Smart-contract and code risks.** Smart contracts, websites, applications, and related tooling may contain defects or vulnerabilities that could be exploited, causing loss, misuse, or malfunction. Upgrades, parameter changes, or other modifications (including security patches) may have unintended effects. The Issuer cannot guarantee successful outcomes of updates or compatibility across wallets, bridges, or third-party services. **Impersonation and counterfeit interfaces.** Fraudulent platforms or interfaces may imitate the Almanak Platform or offer environment, potentially leading users to interact with fake contract addresses or to disclose credentials. Token holders should verify official resources and contract addresses through multiple independent sources. **Operational dependencies and outages.** The Almanak Platform and any offer interface rely on hardware, software, networks, internet connectivity, and third-party services. Failures, congestion, routing issues, or outages may cause delays, errors, or inaccessibility. Public blockchain transaction irreversibility may prevent remediation. **Personal data and privacy.** The Issuer aims to implement appropriate technical and organizational measures to safeguard personal data in light of the nature of processing and associated risks, including measures to prevent unauthorized access, alteration, or loss. Nonetheless, no system is perfectly secure; residual risks remain. **Other and unanticipated risks.** Risks not specifically identified here may materialize, and known risks may manifest in unexpected ways or in combinations that increase overall impact. Token holders acknowledge and accept such inherent uncertainties.
I.6	Mitigation measures	**Issuer-related risks.** *Insolvency and corporate events.* Based on current analysis, the Issuer does not expect its insolvency or liquidation, if any, to alter on-chain records or extinguish the technical ability to hold or transfer Almanak Tokens. However, outcomes under applicable insolvency laws are uncertain and may vary by jurisdiction; no assurance is given regarding treatment of token holders, who could be unsecured creditors with limited recovery. *Critical third parties.* Where the Issuer relies on external providers for essential services (e.g., cloud, node/RPC, security audits, KYC/AML), it seeks to implement contractual safeguards (notice periods, minimum service levels,

exit/transition assistance) and conducts risk-based due diligence, including financial stability and compliance checks. Alternative providers and contingency procedures are evaluated where commercially reasonable.

Holder protections and communications. Any statutory or contractual rights available to token holders (e.g., withdrawal or reimbursement rights where applicable under MiCA and the relevant offer arrangements) are intended to remain subject to the terms and limitations set out by law and definitive documentation. The Issuer intends to make timely disclosures as required by law and to update the white paper when materially necessary; no representation is made that all risks can be eliminated.

Compliance and supervision. The Issuer intends to conduct all crypto-asset operations in accordance with applicable law and expects to cooperate with competent authorities, including by complying with lawful orders or injunctions. Compliance controls include KYC/AML/sanctions screening where applicable, monitoring, record-keeping, and incident-response procedures proportionate to the risks.

Data security. The Issuer aims to adopt appropriate technical and organizational measures (access controls, encryption in transit and at rest where feasible, key-management procedures, vulnerability management, logging/monitoring, and periodic testing) to reduce risks of unauthorized access, alteration, or loss of personal data, commensurate with evolving threats and regulatory expectations.

Crypto-assets-related risks (awareness and education). The Issuer cannot prevent third-party scams or fraud and disclaims liability for losses arising from such events to the maximum extent permitted by law. The Issuer intends to publish periodic risk alerts or guidance through official channels (e.g., website notices, verified social accounts, repository disclosures) reminding token holders to verify information and contract addresses independently.

Tax treatment. Token holders are solely responsible for evaluating and complying with tax obligations associated with Almanak Token transactions. The Issuer provides no tax, legal, or accounting advice and encourages holders to seek independent professional advice.

Technology-related risks.
Network selection and diligence. While all public blockchains carry risk, the networks used to issue and operate the Almanak Token are selected for their security track record and resilience. Prior to launch, the Issuer undertakes proportionate diligence (including review of chain history, decentralization characteristics, validator distribution, and public incident history).
Audits, transparency, and change control. Smart-contract code relevant to the Almanak Token is intended to be published and verified on public explorers; addresses will be made publicly available through official channels. The

		Issuer seeks independent security assessments where proportionate and maintains internal change-control procedures (peer review, segregated duties, reproducible builds) for upgrades or parameter changes. Community reporting of vulnerabilities is encouraged; the Issuer may operate or participate in responsible-disclosure or bug-bounty programs where feasible.
		Transaction irreversibility. The Issuer cannot reverse blockchain transactions and generally cannot mitigate associated risks; irreversibility is a core property of public blockchains. Token holders should exercise heightened caution when initiating transactions and safeguarding private keys.
		General reservation. The measures described above are designed to reduce, but cannot eliminate, risk. They are implemented on a commercially reasonable, risk-based basis and are subject to change as technologies, regulations, and threat landscapes evolve. No assurance is given that these measures will be effective in all circumstances.

Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts		
J1	Adverse impacts on climate and other environment-related adverse impacts	Information on the principal adverse impacts on the climate and other environment-related adverse impacts, prepared in accordance with Commission Delegated Regulation 2025/422, can be found below. This information, presented as quantitative metrics, is produced by the MiCA Crypto Alliance in accordance with the methodologies disclosed at www.micacryptoalliance.com/methodologies.

Mandatory information on principal adverse impacts on the climate and other environment-related adverse impacts of the consensus mechanism

N	Field	TBD
	General Information	
S.1	Name	Not Multiverse Ltd

S.2	Relevant legal entity identifier	N/A
S.3	Name of the crypto assets	Almanak Token
S.4	Consensus Mechanism	Not applicable as Almanak is a token and therefore does not have a consensus mechanism. Almanak runs on Ethereum,which uses a Proof-of-Stake (PoS) consensus mechanism.
S.5	Incentive Mechanisms and Applicable Fees	Not applicable as tokens do not have their own incentives to secure transactions. Rather, the base layer has its own incentive mechanisms and may request fees to realise transactions. Please refer to the website of each of the base layers for more details on the mechanisms in place.
S.6	Beginning of the period to which the disclosure relate	2025-01-01
S.7	End of the period to which the disclosure relates	2025-07-07
	Mandatory key indicator on energy consumption	
S.8	Energy consumption	18,916.73486 kWh per calendar year

S.9	Energy consumption sources and methodologies	Data provided by the MiCA Crypto Alliance as a third party, with no deviations from the calculation guidance of Commission Delegated Regulation (EU) 2025/422, Article 6(5). As the base layer is a decentralised network, estimates on individual node power draw are used. Full methodology available at: www.micacryptoalliance.com/methodologies
Supplementary key indicators on energy and GHG emissions		
S.10	Renewable energy consumption	0.3633570615
S.11	Energy intensity	0.00099 kWh per transaction
S.12	Scope 1 DLT GHG emissions – controlled	0 t CO2eq per calendar year
S.13	Scope 2 DLT GHG emissions – purchased	5.42987 t CO2eq per calendar year
S.14	GHG Intensity	0.00029 kg CO2eq per transaction
Sources and methodologies		
S.15	Key energy sources and methodologies	Data provided by the MiCA Crypto Alliance as a third party, with no deviations from the calculation guidance of Commission Delegated Regulation (EU) 2025/422, Article 6(5). As the token studied does not have activity at the time of the study, its energy intensity is approximated through the calculation of a market cap-weighted average of the peer crypto asset activities, compared to the Almanak market cap estimated through the product of its issue price and total supply. The peer group is defined as tokens whose market capitalization falls within ±25% of Almanak's market cap, with >90% of network activity on the same base layer as the token at issue. are included, to ensure only similar peers are used for estimations. Full methodology available at:

		www.micacryptoalliance.com/methodologies
S.16	Key GHG sources and methodologies	Data provided by the MiCA Crypto Alliance as a third party, with no deviations from the calculation guidance of Commission Delegated Regulation (EU) 2025/422, Article 6(5). Full methodology available at: www.micacryptoalliance.com/methodologies